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*Attorneys for Ellen G. Victor, in her capacity as holder of Bernard L. Madoff Investment
Securities LLC Accounts 1-ZA128-3 and 1-ZA128-4*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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SECURITIES INVESTOR	:	
PROTECTION CORPORATION,	:	
	:	
Plaintiff-Appellant,	:	
	:	SIPA Liquidation
v.	:	(Substantively Consolidated)
	:	Adv. Pro. No. 08-01789
BERNARD L. MADOFF INVESTMENT	:	
SECURITIES LLC,	:	
	:	NOTICE OF APPEARANCE AND
Defendants.	:	REQUEST FOR SERVICE OF
	:	NOTICES

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In re:	:	
	:	
	:	
BERNARD L. MADOFF,	:	
	:	
Debtor.	:	
	:	

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PLEASE TAKE NOTICE that Dewey & LeBoeuf LLP hereby appears in the above-captioned case as counsel to Ellen G. Victor, in her capacity as holder of Bernard L. Madoff Investment Securities LLC Accounts 1-ZA128-3 and 1-ZA128-4. Pursuant to Section 1109(b)

of Title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Dewey & LeBoeuf LLP requests that all notices given or required to be given in this case, and all papers served or required to be served in this case, be given and served upon the following persons at the addresses and numbers set forth below:

Seth C. Farber
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PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, complaint, demand, order or any other paper filed in this proceeding whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, telex, telecopy or otherwise.

This appearance and demand for notice and service of papers is not, and may not be deemed or construed to be, a consent to jurisdiction of the Bankruptcy Court. Further, this appearance and demand for notice and service of papers is not, and may not be deemed or construed to be, a waiver of the substantive or procedural rights of Ellen G. Victor, in her capacity as holder of Bernard L. Madoff Investment Securities LLC Accounts 1-ZA128-3 and 1-ZA128-4, including without limitation: (i) the right to have final orders in non-core matters

entered only after *de novo* review by a higher court, (ii) the right to trial by jury in any proceeding so triable or in any case, controversy, or proceeding related hereto, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which Ellen G. Victor in her capacity as holder of Bernard L. Madoff Investment Securities LLC Accounts 1-ZA128-3 and 1-ZA128-4 is, or may be entitled, in law or in equity, all of which rights, claims, actions, setoffs, and recoupments are expressly reserved.

Dated: November 13, 2009
New York, New York

DEWEY & LEBOEUF LLP

By: /s/ James P. Smith III
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*Attorneys for Ellen G. Victor, holder of
Bernard L. Madoff Investment Securities LLC
Accounts 1ZA128-3 and 1ZA128-4*